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Medacta Group SA prices its IPO at CHF 96 per share and lists on SIX Swiss Exchange as of today

Castel San Pietro, 4 April 2019 – Medacta Group SA (“Medacta” or the “Company”), a high-growth, pure play orthopaedics company, today announces the successful pricing of the Initial Public Offering (the “IPO”) at CHF 96 per share.

- **Medacta prices its shares at CHF 96 per share, implying an offer size of CHF 547 million for the base offering and a market capitalization of CHF 1.92 billion**
- **Members of the Siccardi family offered 5,700,000 existing shares in the base offering**
- **The Joint Global Coordinators have been granted an over-allotment option of up to 855,000 existing shares, equivalent to up to 15% of the base offer size**
- **The shares of Medacta will start trading today on SIX Swiss Exchange (ticker symbol: MOVE) with settlement of the IPO expected to occur on 8 April 2019**
- **The free float of Medacta amounts to 28.5% before exercise of the over-allotment option and 32.8% if the over-allotment option is exercised in full**

On today’s announcement, Francesco Siccardi, CEO of Medacta said: *“We are delighted with the successful pricing of our IPO and the strong investor interest in Medacta from both Swiss and international investors. We welcome our new shareholders and look forward to continuing the success story of Medacta with our newly enlarged investor base.”*

The bank syndicate successfully placed 5,700,000 existing shares offered by certain members of the Siccardi family (the “Selling Shareholders”) at an offer price of CHF 96 per share, implying a base offer size of CHF 547 million and a market capitalisation of CHF 1.92 billion. Furthermore, the Selling Shareholders have granted the Joint Global Coordinators an over-allotment option on up to 855,000 existing shares, exercisable in whole or in part within 30 calendar days after the first day of trading on SIX Swiss Exchange.

If the over-allotment option is exercised in full, the total offering size will be CHF 629 million and the free float will be 32.8%, with the Siccardi Family holding 67.2% of Medacta’s share capital.

The Company has committed to a lock-up period of 180 days from the first day of trading. The Siccardi Family has committed to a lock-up ending on 31 December 2020. All lock-ups are subject to customary exceptions.

Credit Suisse and Morgan Stanley are acting as Joint Global Coordinators in connection with the IPO. JP Morgan and UBS Investment Bank are acting as Joint Bookrunners. Rothschild & Co is acting as independent financial adviser to Medacta on the IPO.

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Key IPO data and indicative IPO timetable

Key Data	
Listing	SIX Swiss Exchange (International Reporting Standard)
Ticker	MOVE
Swiss security number	46 852 522
ISIN	CH0468525222
Nominal value	CHF 0.10 per share
Offer price	CHF 96 per share
Base offer size	5,700,000 existing shares
Over-allotment option (greenshoe)	Up to 855,000 existing shares (15% of base offering)
Total number of shares issued (pre and post IPO)	20,000,000 registered shares

Anticipated Schedule	
Listing and first day of trading	4 April 2019
Payment and settlement	8 April 2019
Last day for the exercise of the over-allotment option	3 May 2019

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About Medacta

Medacta is an international orthopaedics company specializing in the design and production of innovative orthopaedic products and the development of accompanying surgical techniques. Established in 1999 in Switzerland, Medacta's products and surgical techniques are characterized by innovation. Medacta is a pioneer in developing new offerings on the basis of the minimally invasive surgical techniques, in particular its Anterior Minimally Invasive Surgery ("AMIS") technique for hip replacements. Medacta has leveraged its orthopedic expertise and comprehensive understanding of the human body to develop the sophisticated "MySolutions" technology, which offers surgeons highly personalized pre-operative planning and implant placement methodologies by creating advanced personalized kinematic models and 3D planning tools for use in hip, knee, shoulder and spine procedures. Medacta is headquartered in Castel San Pietro, Switzerland, and employs approximately 970 people. To learn more about Medacta, please visit www.medacta.com

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